










Time	Lobby and Conference area, Ground floor			DomLounge area, 7th and 8th floor		
	Room: Saphir 2	Room: Saphir 1	Room: Aquamarin	Room: Nikolai 2	Room: Nikolai 3	Room: Foyer Alexanderplatz
08.30-10.00	Registration					
10.00-11.15	<p><b>Opening forum</b></p> <p><b>Opening Speech: The effects of quantitative easing on the European financial markets</b></p> <ul style="list-style-type: none"> <li>Peter Praet, Europäische Zentralbank, Mitglied des EZB-Direktoriums</li> </ul> <p><b>Chancen und Risiken in den Kreditmärkten – Wo finden sich noch lohnenswerte Investments?</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Jens Schmidt-Bürgel, Country Manager Deutschland, Moody's Deutschland</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Dr. Günther Bräunig, Mitglied des Vorstands, KfW</li> <li>Dr. Martin Lück, Managing Director, Chief Investment Strategist, Blackrock</li> <li>Detlef Scholz, Head of Europe, DBRS Ratings</li> <li>Philipp Waldstein-Wartenberg, Geschäftsführer, MEAG</li> </ul>					
11.15-11.45	Coffee Break					
11.45-12.45	<p><b>Refinanzierung von Fintechs und Verbriefung</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Jan-Peter Hülbert, RBI</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Hannes Deusch, Clifford Chance</li> <li>Oliver Fußwinkel, BaFin</li> <li>René Griemens, Kredittech</li> <li>Dr. Björn Holste, Prime Capital</li> <li>Susanne Matern, Fitch Ratings</li> <li>Michael Spitz, Commerzbank</li> </ul>	<p><b>Verbriefung von Handels- und Leasingforderungen – Die Zukunft unter STS</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Arne Klüwer, Dentons</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Christian Aufsatz, DBRS</li> <li>Sascha Chevalier, LBBW</li> <li>Dr. Dirk Dunker, DZ BANK</li> <li>Daniel Hegyi, Commerzbank</li> <li>Dr. Dirk Lamprecht, Arvato Financial Solutions</li> <li>Dr. Jens Rinze, Squire Patton Boggs</li> </ul>	<p><b>Equity management with synthetic securitisation using the SFA formula – today and after STS</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Matthias Korn, caplantic</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Joanna Kosek, Christofferson Robb &amp; Comp.</li> <li>Jessica Littlewood, Clifford Chance</li> <li>Sybil Pathmanathan, DeShaw</li> <li>Alexander von Trotha, Deutsche Bank</li> </ul>	<p><b>Credit funds vs. managed CLO – new market developments and key drivers</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Dr. Nick Witte, Jones Day</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Guillaume Jolivet, Scope Ratings</li> <li>Dr. Michael Munsch, Creditreform Rating</li> <li>Alexander Ohl, Union Investment</li> <li>Martin Sharkey, Dentons</li> </ul>	<p><b>Investor Kick-off</b></p> <p><b>Brexit 2017 ff. – Consequences for the financial industry and structured finance markets</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Jonathan Walsh, Baker McKenzie</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Dr. Stephan Bredt, Hessisches Ministerium für Wirtschaft</li> <li>Steve Gandy, Santander Global Corporate Banking</li> <li>Martin Hartmann, NORD LB</li> <li>Daniel Koller, Moody's Deutschland</li> <li>George Passaris, European Investment Fund</li> </ul> <p>Supported by:</p> <p><b>Baker McKenzie</b></p>	
12.45-14.15	Lunch Break					
13.00-14.00	<p><b>Euro Lunch Break</b></p> <p><b>Structured Finance Technik in der Staatsfinanzierung: von ESBies und anderen Ideen</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Dr. Stefan Henkelmann, Allen &amp; Overy Special</li> </ul> <p>Special Guest</p> <ul style="list-style-type: none"> <li>Dr. Ludger Schuknecht, Bundesministerium der Finanzen</li> </ul> <p>Supported by:</p> <p><b>ALLEN &amp; OVERY</b></p>					
14.15-15.15	<p><b>Auto-ABS Outlook Germany and Europe – solid asset class in turbulent times compared to the UK and the US</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Dr. Martin Kaiser, Ashurst</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Tobias Daners, Santander Consumer Bank</li> <li>Nathalie Esnault, Crédit Agricole</li> <li>Alexander Garrod, DBRS</li> <li>Hon-Cheung Man, NN Investment Partners</li> <li>Dr. Benjamin Mohr, Creditreform Rating</li> <li>Stefan Reif, Volkswagen Bank</li> </ul>	<p><b>Aufschlag Ana-Credit – Von detaillierten Kreditdaten zur totalen Bankentransparenz?</b></p> <p>Keynote</p> <ul style="list-style-type: none"> <li>Werner Bier, EZB</li> </ul> <p>Moderation</p> <ul style="list-style-type: none"> <li>Dr. Sven Ludwig, FIS</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Bask Aktay, European DataWarehouse</li> <li>Albert Kolmbauer, RBI</li> <li>Dr. Ruben Lanzerath, BVR</li> <li>Ingo Techet, Deutsche Bundesbank</li> </ul>	<p><b>Mobil Leasing – es kommt Bewegung in den Leasingmarkt</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Jürgen Groth, LBBW</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Florian Hummel, BayernLB</li> <li>Timo Menzel, TXS</li> <li>Dr. Matthias Pytkik, BDL</li> <li>Sebastian Schranz, Moody's Deutschland</li> <li>Thomas Zetek, IKB Leasing</li> </ul>	<p><b>NPL Management in Southern Europe – What are the consequences for Sovereigns and central banks?</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Francesca Pilu, Moody's</li> </ul> <p>Participant</p> <ul style="list-style-type: none"> <li>Dr. Markus Herrmann, LBBW</li> <li>Paolo Montresor, UniCredit</li> <li>Markus Schaber, European DataWarehouse</li> <li>Tanja Svetina, Clifford Chance</li> </ul>	<p><b>European CLO 2.0 – Issuance growth and stable credit performance</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Thorsten Klotz, Moody's Deutschland</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Andreas Asche, Talanx</li> <li>Jerôme Colson, Natixis</li> <li>Dalibor Jarnevic, DZ BANK</li> <li>Philip Rutovitz, TMF Structured Finance Services</li> <li>Emanuele Tamburran, S&amp;P Global Ratings</li> </ul>	
15.15-15.45	Coffee Break					
15.45-16.45	<p><b>STS-Verbriefungen – Das neue Universum für Term-ABS und ABCPs nach Abschluss der Trilogverhandlungen</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Michael Rützel, White &amp; Case</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Dr. Sven Brandt, Hogan Lovells</li> <li>Christian Helms, VWFS</li> <li>Dr. Thomas Hogh, BMF</li> <li>Volker Meissner, LBBW</li> <li>Dr. Thomas Ridder, DZ BANK</li> </ul>	<p><b>Green ABS – steady rise of a new asset class?</b></p> <p>Keynote</p> <ul style="list-style-type: none"> <li>Sean Kidney, Climate Bond Initiative</li> </ul> <p>Moderation</p> <ul style="list-style-type: none"> <li>Dr. Dennis Heuer, White &amp; Case</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Jesst Bunse, S&amp;P Global Ratings</li> <li>Giovanni Ingilisa, EIF</li> <li>Rita Geyermann, KfW</li> <li>Stefan Timm, HBSC</li> </ul>	<p><b>Bilanzierung von ABS und Structured Finance – Expected loss Ansatz gemäß IFRS 9 – was heißt dies für Europas Banken?</b></p> <p>Moderation &amp; Discussion</p> <ul style="list-style-type: none"> <li>Christian Bauer, KPMG</li> <li>Sven Meyer, PwC</li> </ul>	<p><b>Supply chain finance vs. securitisation – financing options for German and European SMEs</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Dr. Matthias Eggert, Dentons</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Andreas Lange, Mayer Brown</li> <li>Stefan Leipzig, UniCredit</li> <li>Alexander Pawellek, Lufthansa</li> <li>Florian Pierer, LBBW</li> </ul>	<p><b>Fußballfinanzierungen – eine neue Assetklasse?</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Dr. Jörg Wulken, PwC</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Dr. Lars Figura, PwC</li> <li>Dr. Joern Quitzau, Berenberg Bank</li> <li>Ingo Schiller, Hertha BSC</li> </ul>	<p><b>Special USA</b></p> <p><b>Divergence in regulations between the USA and Europe</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Sandra Wittinghofer, Baker McKenzie</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Ian Bell, PCS</li> <li>Carol Hisselberger, Mayer Brown</li> <li>Paul Maeser, BDI</li> <li>Karl-Peter Schackmann-Fallis, DSGV</li> </ul> <p>Supported by:</p> <p><b>Baker McKenzie</b></p>
16.45-17.15	Coffee Break					
17.15-18.15	<p><b>Kapitalmarktunion im Rahmen bestehender Finanzmarktregulierung – Wie passt dies in der EU eigentlich zusammen?</b></p> <p>Keynote</p> <ul style="list-style-type: none"> <li>Michael Theurer, Europäisches Parlament</li> </ul> <p>Moderation</p> <ul style="list-style-type: none"> <li>Dr. Oliver Kronat, Clifford Chance</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Dr. Markus Demary, IW</li> <li>Dr. habil. Christian Fahrholz, DIHK</li> <li>Andreas Glaser, Santander Consumer Bank</li> <li>Hiltraud Thelen-Pischke, PwC</li> <li>Dr. Esther Wandel, BMF</li> </ul>	<p><b>RMBS vs. Structured Covered Bond vs. Pfandbrief – Alternativen für die Refinanzierung von Hypothekendarlehen</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Dr. Wolf Christoph Gramatke, zeb</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Robert Frotzheim, Deutsche Bank</li> <li>Karlo Fuchs, Scope Ratings</li> <li>Eberhard Hackel, Fitch Ratings</li> <li>Kathrin Storr, Bundesbank</li> <li>Bernhard Zahel, Deutsche Asset Management Investment</li> </ul>	<p><b>Supply Chain Finance and Reverse Factoring aus Sicht IFRS-Bilanzierung</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Dr. Christian Malzahn, BayernLB</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Sascha Biontino, Deutsche Telekom</li> <li>Dr. Jan Falthauer, KPMG</li> <li>Axel Graeff, Helaba</li> <li>Daniel Schwerdt, SEB</li> </ul>	<p><b>Marketplace lending 2.0 – Review and outlook on a new market segment</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Dr. Volker Läger, S&amp;P Global Ratings</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Philipp Becker, KfW</li> <li>Antonio Casado, Scope Ratings</li> <li>Julietta Ronzano, Funding Circle</li> </ul>	<p><b>Going green – Financing a sustainable future with green project bonds, bonds and loans</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Vincent Dobbelaar, NIBC</li> </ul> <p>Participants</p> <ul style="list-style-type: none"> <li>Ulrich Bogner, Strasser Capital</li> <li>Tamer Fawaz, Delta Lloyd AM</li> <li>Sean Kidney, Climate Bond Initiative</li> <li>Dr. Arne Klüwer, Dentons</li> </ul>	
18.15-19.30	<p><b>Networking Reception (Conference area)</b></p>					
19.30-20.30	<p><b>Exclusive ride in the Aquadom (Hotel lobby)</b></p>					
from 19.30	<p><b>Wine &amp; Cheese Tasting (Foyer Alexanderplatz)</b></p>					
from 20.00	<p><b>Wine evening* (by invitation only! Room Rubini)</b></p> <p><b>"A sea of troubles – Welt ohne Weltordnung"</b></p> <p>Moderation</p> <ul style="list-style-type: none"> <li>Dr. Michael Weller</li> </ul> <p>Special Guest</p> <ul style="list-style-type: none"> <li>Michael Stürmer, N24</li> </ul> <p>Supported by:</p> <p><b>TRUE SALE INTERNATIONAL</b></p>					
21.30-02.00	<p><b>Chill-out and Get-together (in the DomLounge)</b></p>					

These events will be conducted in English.  
 These events will be conducted in German.  
 Events marked with this symbol are suitable for both German and English-speaking participants.  
 \* These events require separate registration.

Time	Lobby and Conference area, Ground floor				DemLounge area, 7th and 8th floor	
	Room: Saphir 2	Room: Saphir 1	Room: Aquamarin	Room: Nikolai 2	Room: Nikolai 3	Room: Foyer Alexanderplatz
09.30–10.30	<b>Parallel discussions forums</b> <b>Erst Schuldchein, bald Verbriefung? Chancen und Einsatzfelder für Blockchain in Kapitalmarkttransaktionen</b> Moderation • Ulf Kreppel, Jones Day Participants • Joachim Erdle, LBBW • Jan Paulick, Deutsche Bundesbank • Prof. Philipp Sandner, Frankfurt School • Michael F. Spitz, Commerzbank				<b>WirtschaftsFrühstück</b> <b>Das neue Unbehagen an der Politik</b> Moderation • Dr. Martin Kaiser, Ashurst Special Guest • Carsten Linnemann, MdB, Bundestagsfraktion der CDU/CSU  Supported by: 	
	<b>STS unter der Lupe – auf was müssen Originatoren und Investoren besonders achten</b> Moderation • Dr. Philipp Völk, PwC Participants • Michael Huertas, Baker McKenzie • Dr. Stefan Krauss, Hengeler Mueller • Bastian Schäfer, Sal. Oppenheim • Jörg Wiese, Volkswagen Bank	<b>Capital market access for SMEs – New market developments and platforms for a crucial market segment</b> Moderation • Frank Bierwirth, Latham & Watkins Participants • Frank Bickel, Commerzbank • Ralf Garm, Euler Hermes Rating • Massimiliano Lagreca, ELITE • Albrecht von der Chevallerie, Helaba	<b>Luxembourg securitisation law – opportunities for credit funds and other structured finance instruments?</b> Moderation • Frank Mausen, Allen & Overy Participants • Rolf Caspers, Sanne Group • Andreas Heinzmann, GSK STOCKMANN • Holger von Keutz, PwC			
10.30–11.00	Coffee Break					
11.00–12.00	<b>Parallel discussions forums</b> <b>Schwindendes Staatsvertrauen und Populismus – Die neuen Risiken für die Kreditmärkte und Einfluss auf das Länderrating</b> Moderation • Dr. Dietmar Helms, Hogan Lovells Participants • Ralph Brinkhaus, CDU • Dr. Moritz Kraemer, S&P Global • Alexander von Dobschütz, BayernLB				<b>Investor Update: Volkswagen Bank GmbH &amp; Volkswagen Financial Services AG</b> Moderation • Stefan Rolf, Volkswagen Bank  Supported by: 	
	<b>Die Begünstigung privater Infrastrukturinvestments in Solvency II und CRR – Wo sind die attraktiven Anlagen?</b> Moderation • Oliver Dreher, CMS Hasche Sigle Participants • Dr. Timo Patrick Bernau, GSK STOCKMANN • Oliver Fincke, Deutsche Bank • Aaron Konrad, Scope Ratings	<b>BREXIT – Consequences on the documentation and the marketing of European securitisations</b> Moderation • Sanjev Wara-kula-suriya, Latham & Watkins Participants • Guido Goldmann, BayernLB • Wolfgang Reichel, Commerzbank • Dr. Jens Rinze, Squire Patton Boggs	<b>Shipping finance in rough seas – restructuring measures in shipping finance market using securitisation techniques</b> Moderation • Dr. Julian Fischer, Hogan Lovells Participants • Edward M. Weber, NORDLB • Philipp Wünschmann, Berenberg Bank • Michail Zekyrgias, Bank of America Merrill Lynch	<b>Value of the trustee's role in securitisation transactions in case of enforcement</b> Moderation • Simon Porter, Baker McKenzie Participants • Peter Scherer, GSK STOCKMANN • Tereza Sipkova, BNY Mellon • Daisuke Takekawa, BNP Paribas Sec. Services • Philipp von Websky, Deloitte		
12.00–12.30	Coffee Break					
12.30–13.30	<b>Closing forum</b> <b>Recovery, Expansion, Downturn, Repair – Wo steht Deutschland (und die Welt) im Kreditzyklus?</b> Moderation • Stefan Ziese, Managing Director, Head of Conduit Finance, Commerzbank Participants • Stefan Bender, Managing Director, Leiter Firmenkunden Deutschland, Deutsche Bank AG • Dr. Stefan Bund, Chief Analytical Officer, Member of Board, Scope Ratings • Dr. Levin Holle, Abteilungsleiter, Finanzmarktpolitik, BMF • Hans W. Reich, Aufsichtsratsvorsitzender, Citigroup					
13.30–15.50	Lunch					
14.30–17.30	 <b>Visit to the Reichstag*</b>					
15.00–17.00	 <b>Visit to the Berlin Cathedral*</b>					
15.00–17.30	 <b>Special guided walking tour of Central Berlin*</b>					
17.00–18.30	 <b>Closing Reception (Terrace HEat, Radisson Blu)</b>					

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As on 27 September 2017  
 Our aim is to ensure that the topics discussed are as up to date as possible.  
 The latest programme details will be displayed at the Congress or online on our event site at [www.tsi-congress.com/agenda](http://www.tsi-congress.com/agenda)